

PTR-1



State of New Jersey
2018 Senior Freeze
(Property Tax Reimbursement) Application

You must enter your Social Security number below

Place preprinted label below ONLY if the information is correct. Otherwise print or type your name and address.

Form with fields for Social Security Number, Last Name, Home Address, County/Municipality Code, City, State, and ZIP Code.

This is a four-page application. You must complete all four pages. Fill in ovals completely.

PROOF OF AGE OR DISABILITY FOR 2017 AND 2018 MUST BE SUBMITTED WITH APPLICATION
Age 65 or Older: Copy of one - Birth Certificate, Driver's License, Church Records
Receiving Federal Social Security Disability Benefits: Copy of Social Security Award Letter
See instructions for more information.

Your Homestead Benefit Identification Number (optional):

Marital/Civil Union Status

- 1. Your Marital/Civil Union Status on December 31, 2017: Single, Married/CU Couple
2. Your Marital/Civil Union Status on December 31, 2018: Single, Married/CU Couple

Age/Disability Status

- 3a. On December 31, 2017, were you age 65 or older? Yourself, Spouse/CU Partner
3b. On or before December 31, 2017, were you actually receiving federal Social Security disability benefit payments? Yourself, Spouse/CU Partner
4a. On December 31, 2018, were you age 65 or older? Yourself, Spouse/CU Partner
4b. On or before December 31, 2018, were you actually receiving federal Social Security disability benefit payments? Yourself, Spouse/CU Partner

Applicant(s) must meet the age or disability requirements for both 2017 and 2018. If neither you nor your spouse/CU partner met the requirements, you are not eligible for the reimbursement, and you should not file this application.

Residency Requirements

- 5. Have you lived in New Jersey continuously since December 31, 2007, or earlier as either a homeowner or a renter?
6. Have you owned and lived in the same New Jersey home since December 31, 2014, or earlier? (Mobile Home Owners, see instructions)



Name(s) as shown on Form PTR-1: Winston, Walter & Wendy; Your Social Security Number: 851-00-2015

Determining Total Income: Line 7: Enter your annual income for 2017. See "Income Standards" and "Determining Total Income" in the instructions for information on sources of income and how to determine the amount to report.

2017 Income

Form with 17 categories (a-q) and a total line 7. Each category has a grid for entering income values. Total line 7 shows 64,496.00.

Was your total 2017 income on Line 7 \$87,268 or less?

- Yes. See 2018 income eligibility.
No. STOP. You are not eligible for the reimbursement, and you should not file this application.



Name(s) as shown on Form PTR-1

Winston, Walter & Wendy

Your Social Security Number

851-00-2015

Determining Total Income: Line 8: Enter your annual income for 2018. See "Income Standards" and "Determining Total Income" in the instructions for information on sources of income and how to determine the amount to report. If you had no income in a category, leave that line blank. Losses in one category of income cannot be used to reduce total income. If you have a net loss in any income category, leave that line blank. If you were married or in a civil union as of December 31 of 2018, and living in the same home, combine your incomes for that year. If you lived in separate homes, file as "Single."

2018 Income

a. Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of applicant. Enter total amount from Box 5 of Form SSA-1099 or Form RRB-1099..... a.		1	3	,	6	8	2	.	0	0	
b. Pension and Retirement Benefits (including IRA and annuity income) See instructions for calculating amount b.		3	0	,	3	9	0	.	0	0	
	<i>26,766 + 1200 + 2424 = 30,390</i>										
c. Salaries, Wages, Bonuses, Commissions, and Fees c.		1	5	,	8	7	6	.	0	0	
d. Unemployment Benefits d.				,				.			
e. Disability Benefits, whether public or private (including veterans' and black lung benefits) e.				,				.			
f. Interest (taxable and exempt)..... f.			3	,	8	5	7	.	0	0	
	<i>33843569-50</i>										
g. Dividends..... g.				,	2	3	2	.	0	0	
h. Capital Gains..... h.				,				.			
i. Net Rental Income..... i.				,				.			
j. Net Profits From Business..... j.				,	5	6	7	.	0	0	
k. Net Distributive Share of Partnership Income k.				,				.			
l. Net Pro Rata Share of S Corporation Income l.				,				.			
m. Support Payments..... m.				,				.			
n. Inheritances, Bequests, and Death Benefits n.			5	,	0	0	0	.	0	0	
o. Royalties..... o.				,				.			
p. Gambling and Lottery Winnings (including New Jersey Lottery)..... p.			4	,	5	0	0	.	0	0	
q. All Other Income..... q.				,				.			
8. Enter total 2018 income on line 8. (Add lines a-q).....	8.		7	4	,	1	0	4	.	0	0

Was your total 2018 income on Line 8 \$89,013 or less?

(See "Impact of State Budget" on page 1 of instructions, which explains how the state budget may reduce the income limit.)

Yes. Go to page 4.

No. STOP. You are not eligible for the reimbursement, and you should not file this application.



Name(s) as shown on Form PTR-1 Winston, Walter & Wendy	Your Social Security Number 851-00-2015
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Principal Residence

9. Status (fill in appropriate oval): Homeowner Mobile Home Owner
10. Homeowners: Enter the block and lot numbers of your 2018 principal residence.
- | | | |
|-----------------------------|-----------------------------|-----------------|
| Block | Lot | Qualifier |
| 2 3 4 5 6 . [][][][][] | 0 0 0 5 6 . [][][][][] | [][][][][] |
| | | 2017 2018 |
- 11a. Did you share ownership of this property with anyone other than your spouse/CU Partner? (Mobile Home Owners, see instructions).... Yes No Yes No
- 11b. If you answered "Yes," indicate the share (percentage) of the property owned by you (and your spouse/CU partner) (Mobile Home Owners, see instructions) [][] % [][] %
- 12a. Did this property consist of multiple units? Yes No Yes No
- 12b. If you answered "Yes," indicate the share (percentage) of the property that you (and your spouse/CU partner) used as your principal residence. .. [][] % [][] %

See instructions before completing Lines 13 and 14 if you:

- Answered "Yes" at Line 11a or Line 12a; or
- Received any deduction(s) and/or credit(s) on your property tax bills.

Property Taxes

Proof of Property Taxes Due and Paid for 2017 and 2018 Must be Submitted With Application. See Instructions.

13. Enter your total 2018 property taxes due and paid on your principal residence. (For Mobile Home Owners, property taxes are your total site fees paid multiplied by 0.18)..... **13. 7, 1 1 0 . 0 0**
14. Enter your total 2017 property taxes due and paid on your principal residence. (For Mobile Home Owners, property taxes are your total site fees paid multiplied by 0.18)..... **14. 6, 8 4 0 . 0 0**

Reimbursement Amount (See "Impact of the State Budget" on page 1 of instructions.)

15. **Reimbursement.** (Amount to be sent to you. Subtract Line 14 from Line 13)..... **15. [][], 2 7 0 . 0 0**

If Line 15 is zero or less, you are not eligible for a reimbursement, and you should not file this application.

SIGN HERE	If enclosing copy of death certificate for deceased applicant, check box. (See instructions) <input type="checkbox"/>		Due Date: October 31, 2019 Mail your completed application to: NJ Division of Taxation Revenue Processing Center Senior Freeze (PTR) PO Box 635 Trenton, NJ, 08646-0635 Senior Freeze (PTR) Hotline: 1-800-882-6597
	Under penalties of perjury, I declare that I have examined this Senior Freeze (Property Tax Reimbursement) Application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge.		
	Your Signature: <u>TP SIGNATURE</u> Date: <u>01/01/2020</u> Your daytime telephone number and/or email address (optional)	Spouse's/CU Partner's Signature: <u>SPOUSE SIGNATURE</u> (if filing jointly, BOTH must sign)	
	Paid Preparer's Signature: _____ Firm's name: <u>SITE SIGN</u>	Federal Identification Number: _____ Federal Employer Identification Number: <u>5 2 4 0 5 0 0 9 9</u>	
Division Use: [1] [2] [3] [4] [5] [6] [7]			